## How to Market your RLF Grant

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## **IDENTIFY YOUR AUDIENCE**





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Communities Non Profit Developers Traditional Developers Banks Realtors Environmental / Real Estate Attorneys Chambers of Commerce Rotary Club





### **GETTING THE WORD OUT**





## **GETTING THE WORD OUT**

### **People-based:**

- □ Presentations / Workshops
- □ Partner meetings
- Phone Calls

### **Print-Based**

- Brochures
- Fact Sheets
- Web content
- **D** Program Guidelines
- Eligibility Screening Questionnaire
- □ Media Coverage / advertisements
- Newsletters





### **GETTING THE WORD OUT**

**Marketing Materials** 

- Consistent
- □ Accurate
- **Clear**
- □ Attractive and easy to read





### Sample Contents from 2009 Missoula Brownfield Cleanup Revolving Loan Fund Guidelines

AVAILABLE FUNDING

**PROGRAM PRIORITIES** 

### **MAKING YOUR APPLICATION**

### **ELIGIBILITY/LOAN TERMS**

Eligible Borrowers Eligible Uses of Loans Eligible Sites Lending Policies Community Involvement Requirement Cross-Cutting Requirements

### **CLOSING LOANS**

Acquisition of Brownfields RLF Commitment Preparation for Loan Closing Closing Costs

### Sample Contents from 2009 Missoula Brownfield Cleanup Revolving Loan Fund Guidelines continued

### **SERVICING OF LOANS**

Payment Procedures Ongoing Reporting by the Borrower Record Keeping Delinquencies

### **REMEDIATION PLANS**

Voluntary Cleanup Program Application Engineering Evaluation/Cost Analysis Cleanup Activity

### **ATTACHMENTS**

A Community Involvement Plan B Cross-Cutting Requirements C Process Flow Chart

### **SALES PITCH**





## **SALES PITCH**

The RLF provides financing for a component of the real estate deal that traditional financing doesn't cover

These funds complement other funding sources

# Participation in the RLF provides access to technical assistance

The RLF offers competitive and/or flexible loan terms, interest rates, repayment structures etc to make the project work

### MAKING THE PROGRAM MORE APPEALING TO BORROWERS





## MAKING THE PROGRAM MORE APPEALING TO BORROWERS

### **Financial Structure**

- Loan Terms
- Interest Rates
- Repayment structures
- Fees
- Maximum and minimum loan sizes
- □ Flexible collateral





### MAKING THE PROGRAM MORE APPEALING TO BORROWERS

### **Technical assistance – Environmental Process**

- Community Involvement Plans
- Qualified Environmental Professional
- □ State / Federal liaison
- □ Assistance in developing bid specs / complying with

procurement requirements

Development of technical documents such as the Analysis of Brownfield Cleanup Alternatives (ABCA), the Health and Safety Plan (HASP), the Quality Assurance Project Plan (QAPP), and the Sampling Analysis Management Plan (SAMP)





### MAKING THE PROGRAM MORE APPEALING TO BORROWERS

### **Financial Process**

- Provide access to / assistance with other funding sources such as EPA Assessment grants, referrals to banks, other federal grants, tax credits, TIFs, etc.
- Provide assistance with loan applications, loan agreement development, and related processes.
- □ User friendly model loan and/or subgrant application
- Quick loan application review
- □ Clearly defined requirements





### **MEETING GRANT REQUIREMENTS**





## **MEETING GRANT REQUIREMENTS**

- Quality Assurance Project Plan
- Analysis of Brownfield Cleanup Alternatives (ABCA)
- Site-Specific Community Relations Plan
- Sampling Analysis Management Plan
- Quality Assurance Project Plan
- Historic Properties
- Threatened or Endangered Species





## **MEETING GRANT REQUIREMENTS**

## **Loan Document Requirements**

- Cross cutting requirements
- Davis Bacon wages
- Eligible Activities
- Documentation
- □ Caps on non-cleanup activities
- Eligibility





## **HOW TO MEASURE SUCCESS**





**HOW TO MEASURE SUCCESS** 

Outputs

- □ Funds lent / subgranted
- □ Acres cleaned
- Number of sites cleaned
- Development Funds leveraged
- Funds repaid

### Outcomes

- Reuse benefits such as tax increase, public
- uses, job development, housing creation
- Reduction of blight
- Increase in property values

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## **USEFUL LINKS**

http://www.epa.gov/brownfields/pdf/rlfmktgd.pdf (2000 EPA RLF Marketing Publication)

http://www.epa.gov/brownfields/facts/rlf\_factsheet.pdf (2009 EPA RLF Fact Sheet)

http://www.epa.gov/brownfields/rlflst.htm#admin (EPA RLF Administrative Manual – includes chapter on marketing)

http://www.epa.gov/brownfields/pdf/bss\_rlf\_080708.pdf (2008 EPA RLF Brochure "Unlocking Brownfields"





### FOR MORE INFORMATION

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